

SILVERMANACAMPORA LLP
Attorneys for Kenneth P. Silverman, Esq.,
Chapter 7 Trustee
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Ronald J. Friedman, Esq.
David J. Mahoney, Esq.

Auction Date: April 3, 2013
Time: 1:00 p.m.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

AGAPE WORLD INC., *et al.*,

Debtors.

Chapter 7
Case No.: 8-09-70660 (DTE)
Substantively Consolidated

-----X

**NOTICE TO CREDITORS AND OTHER
PARTIES IN INTEREST OF TRUSTEE'S AUCTION SALE OF THE
AGAPE ESTATE'S ALLOWED CLAIM IN THE MF GLOBAL, INC. SIPA LIQUIDATION**

PLEASE TAKE NOTICE that pursuant to Amended Order dated March 5, 2013 (the "Order"), the United States Bankruptcy Court for the Eastern District of New York (the "Court") approved terms and conditions for the sale (the "Terms of Sale") by Kenneth P. Silverman (the "Trustee"), as chapter 7 trustee of the estate of Agape World, Inc., *et al.* (the "Debtor"), of the Agape estate's Allowed Unsecured Claim in the MF Global, Inc. SIPA Liquidation, case no. 11-2790 (MG) (the "Allowed Claim"). The amount of the Allowed Claim is \$15,000,000.00.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, the Court approved the Trustee's entry into a stalking horse agreement for the purchase of the Allowed Claim at a price of \$9,750,000.00.

PLEASE TAKE FURTHER NOTICE, that the auction sale of the Allowed Claim (the "Auction") is scheduled for and will take place on **April 3, 2013, at 1:00 p.m.** (the "Auction Date") at the office of Reid Collins & Tsai LLP, One Pennsylvania Plaza, 49th Floor, New York, New York 10119.

PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Code §363(b) and (f) and Rule 6004 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule E.D.N.Y. LBR 6004-1, the Allowed Claim will be sold free and clear of all liens, claims, and encumbrances.

PLEASE TAKE FURTHER NOTICE that in order to bid at the Auction, the Trustee's Counsel must receive from a prospective bidder **(1) the executed Terms of Sale and (2) a \$1,000,000.00 deposit by 11:00 a.m. on the Auction Date.**

PLEASE TAKE FURTHER NOTICE that a copy of the complete Terms of Sale may be obtained by contacting the Trustee's Counsel at the telephone number or email address provided below prior to the Auction Date.

Dated: Jericho, New York
March 5, 2013

SILVERMANACAMPORA LLP
Attorneys for Kenneth P. Silverman, Esq.,
Chapter 7 Trustee

By: s/ Ronald J. Friedman
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Contact Information for Trustee's Counsel

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